

Previous Experience

Structured Financial Transactions

 <p>\$200,000,000 Master Synthetic Lease of Real Estate and Aircraft</p> <p>US Bancorp, as Lessee Atlantic Financial Group, Ltd., as Lessor</p> <p><i>Lender:</i></p> 	 <p>\$14,500,000 Master Lease</p> <p>McCormick & Company, Inc. as Lessee Atlantic Financial Group, Ltd., as Lessor</p> <p><i>Structured and Placed by:</i></p> 	 <p>\$68,000,000 Conventional Office Build-To-Suit and Lease With "Section 467" Rents</p> <p>Progress Energy Florida, as Lessee Atlantic Financial Group, Ltd., as Lessor</p> <p><i>Structured and Arranged by:</i></p> 
 <p>\$82,775,000 Synthetic Lease Office Acquisition & 1031 Exchange Services</p> <p>AT&T Corp., as Lessee Atlantic Financial Group, Ltd., as Lessor</p> <p><i>Agent for Lenders:</i></p> 	 <p>\$35,000,000 Synthetic Lease for Retail Development</p> <p>Genuine Parts Company, as Lessee Atlantic Financial Group, Ltd., as Lessor</p> <p><i>Agent for Lenders:</i></p> 	 <p>\$125,000,000 Lease Financing</p> <p>Dollar General Corporation, as Lessee Atlantic Financial Group, Ltd., as Lessor</p> <p><i>Structured and Placed by:</i></p> 
 <p>\$91,000,000 Master Synthetic Lease Of Travel Centers</p> <p>Atlantic Financial Group, Ltd., as Lessor</p> <p><i>Debt Financing Provided by:</i></p> 	 <p>\$82,775,000 Corporate Headquarters Expansion Extended-Window 1031 Exchange Structure</p> <p>Atlantic Financial Group, Ltd., as Lessor</p> <p><i>Agent for Lenders:</i></p> 	 <p>\$25,000,000 Master Lease of Retail Locations</p> <p>Rowe Furniture, Inc., as Lessee Atlantic Financial Group, Ltd., as Lessor</p> <p><i>Lender & Agent:</i></p> 

(By Stephen Brookshire, Managing Director of Atlantic Financial Group)

Previous Experience

Structured Financial Transactions

 MOTOROLA \$29,000,000 Phase I: 232,000 SF of 940,000 SF 15 Year Conventional Lease Office Build-to-Suit Atlantic Financial Group, Ltd., as Lessor <i>Developer:</i> 	 MOTOROLA \$33,000,000 Phase 1B: 210,000 SF of 940,000 SF 15-Year Conventional Lease Office Build-to-Suit Atlantic Financial Group, Ltd., as Lessor <i>Developer:</i> 	 MOTOROLA \$34,000,000 Phase 1C: 280,000 SF of 940,000 SF 15-Year Conventional Lease Office Build-to-Suit Atlantic Financial Group, Ltd., as Lessor <i>Developer:</i> 
 MOTOROLA \$29,000,000 Phase 1D: 210,000 SF of 940,000 SF 15 Year Conventional Lease Office Build-to-Suit Atlantic Financial Group, Ltd., as Lessor <i>Developer:</i> 	 at&t \$93,000,000 Sale/Leasebacks of Seven Administrative Offices and Call Centers AT&T Services, Inc. as Lessee Various Purchasers/Lessors Atlantic Ventures, Ltd., as Original Purchaser/Lessor For Each Site	 \$32,000,000 Conventional Acquisition/Leaseback of Retail Stores Heilig-Meyers Company, as lessee Lessee advisory and placement services provided by: Atlantic Financial Group, Ltd.  
 ruby tuesday, inc. \$50,000,000 Master Lease for New Store Development Ruby Tuesday, Inc., as Lessee Atlantic Financial Group, Ltd., as Lessor AM South Bank Banca Popolare Milano Firstar Bank South Trust Fleet National Bank SunTrust	 \$29,000,000 Acquisition Lease Facility Allied Lube Texas, LP as Lessee AL Stores, LP, a subsidiary of Atlantic Financial Group, Ltd. as Lessor 	 \$16,000,000 Conventional Office Sale/Leaseback Heidelberg USA, as Lessee Structured and Arranged by: Atlantic Financial Group, Ltd. <i>for:</i> 

(By Stephen Brookshire, Managing Director of Atlantic Financial Group)